

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Foresight Acquisitions, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA Status Men's Accessories3. Debtor's federal Employer Identification Number (EIN) 47-3552293

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

7650 First PI Ste F
Oakwood Village, OH 44146

Number, Street, City, State & ZIP Code

Cuyahoga

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

3100 Corporate Exchange Ct Bridgeton, MO 63044

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) ironbayaccessories.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Foresight Acquisitions, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4243**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Foresight Acquisitions, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	James and Kerri Mauro	Relationship	Owners
District	ND OH	When	12/15/21
		Case number, if known	21-51706

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

Foresight Acquisitions, LLC

Name

Case number (if known)

16. Estimated liabilities☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Foresight Acquisitions, LLC** Case number (if known) _____
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 15, 2021**
 MM / DD / YYYY

X /s/ James T. Mauro
 Signature of authorized representative of debtor
 Title **President**

James T. Mauro
 Printed name

18. Signature of attorney **X /s/ Frederic P. Schwieg, Esq.**
 Signature of attorney for debtor

Date **December 15, 2021**
 MM / DD / YYYY

Frederic P. Schwieg, Esq. 0030418
 Printed name

Frederic P Schwieg Attorney at Law
 Firm name

19885 Detroit Rd #239
Rocky River, OH 44116-1815
 Number, Street, City, State & ZIP Code

Contact phone **440-499-4506**

Email address **fschwieg@schwieglaw.com**

0030418 OH
 Bar number and State

**United States Bankruptcy Court
Northern District of Ohio**

In re Foresight Acquisitions, LLC

Debtor(s)

Case No. _____

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **James T. Mauro**, declare under penalty of perjury that I am the **President** of **Foresight Acquisitions, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the __ day of December, 2021.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **James T. Mauro**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **James T. Mauro**, **President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **James T. Mauro**, **President** of this Corporation is authorized and directed to employ **Frederic P. Schwieg, Esq. 0030418**, attorney and the law firm of **Frederic P Schwieg Attorney at Law** to represent the corporation in such bankruptcy case."

Date 12/15/21

Signed



James T. Mauro

SUPERSEDING RETURN
U.S. Return of Partnership Income

OMB No. 1545-0123

Form **1065**Department of the Treasury
Internal Revenue Service

For calendar year 2020, or tax year beginning _____, ending _____
 u Go to www.irs.gov/Form1065 for instructions and the latest information.

2020

A Principal business activity WHOLESALE	Type or Print	Name of partnership FORESIGHT ACQUISITIONS, LLC C/O JAMES T. MAURO	D Employer identification number 47-3552293
B Principal product or service MENS ACCESSO		Number, street, and room or suite no. If a P.O. box, see instructions. 7630 FIRST PLACE	E Date business started 02/25/2015
C Business code number 424300		City or town, state or province, country, and ZIP or foreign postal code OAKWOOD VILLAGE OH 44146	F Total assets (see instructions) \$ 1,852,345

G Check applicable boxes: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return

H Check accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify)

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year **u** 3

J Check if Schedules C and M-3 are attached **u** ☐

K Check if partnership: (1) ☐ Aggregated activities for section 465 at-risk purposes (2) ☐ Grouped activities for section 469 passive activity purposes

Caution: Include **only** trade or business income and expenses on lines 1a through 22 below. See instructions for more information.

Income	1a Gross receipts or sales	1a	1,919,816		
	b Returns and allowances	1b	85,785		
	c Balance. Subtract line 1b from line 1a			1c 1,834,031	
	2 Cost of goods sold (attach Form 1125-A)			2 1,245,059	
	3 Gross profit. Subtract line 2 from line 1c			3 588,972	
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)			4	
	5 Net farm profit (loss) (attach Schedule F (Form 1040))			5	
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			6	
7 Other income (loss) (attach statement)		SEE STATEMENT 1	7	-10,593	
8 Total income (loss). Combine lines 3 through 7			8	578,379	
Deductions (see instructions for limitations)	9 Salaries and wages (other than to partners) (less employment credits)			9	203,084
	10 Guaranteed payments to partners			10	
	11 Repairs and maintenance			11	
	12 Bad debts			12	
	13 Rent			13	10,498
	14 Taxes and licenses			14	17,728
	15 Interest (see instructions)		SEE STATEMENT 2	15	33,873
	16a Depreciation (if required, attach Form 4562)	16a	1,068		
	b Less depreciation reported on Form 1125-A and elsewhere on return	16b		16c	1,068
	17 Depletion (Do not deduct oil and gas depletion.)			17	
	18 Retirement plans, etc.			18	
	19 Employee benefit programs			19	25,640
20 Other deductions (attach statement)		SEE STATEMENT 3	20	505,856	
21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20			21	797,747	
22 Ordinary business income (loss). Subtract line 21 from line 8			22	-219,368	
Tax and Payment	23 Interest due under the look-back method—completed long-term contracts (attach Form 8697)			23	
	24 Interest due under the look-back method—income forecast method (attach Form 8866)			24	
	25 BBA AAR imputed underpayment (see instructions)			25	
	26 Other taxes (see instructions)			26	
	27 Total balance due. Add lines 23 through 26			27	
	28 Payment (see instructions)			28	
	29 Amount owed. If line 28 is smaller than line 27, enter amount owed			29	
	30 Overpayment. If line 28 is larger than line 27, enter overpayment			30	

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge.

Signature of partner or limited liability company member _____ Date _____

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Paid	Print/Type preparer's name JOHN L BEDNARSKI, CPA	Preparer's signature JOHN L BEDNARSKI, CPA	Date 07/29/21	Check <input type="checkbox"/> if self-employed	PTIN P00485155
Preparer Use Only	Firm's name u NMS, INC.	Firm's EIN u 34-1909930			
	Firm's address u 121 SOUTH STREET CHARDON, OH	44024-1300	Phone no. 440-286-5222		

For Paperwork Reduction Act Notice, see separate instructions.

Form **1065** (2020)

DAA

Schedule B Other Information

1 What type of entity is filing this return? Check the applicable box:	Yes	No
a <input type="checkbox"/> Domestic general partnership		
c <input checked="" type="checkbox"/> Domestic limited liability company		
e <input type="checkbox"/> Foreign partnership		
b <input type="checkbox"/> Domestic limited partnership		
d <input type="checkbox"/> Domestic limited liability partnership		
f <input type="checkbox"/> Other u		
2 At the end of the tax year:		
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership		X
b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership	X	
3 At the end of the tax year, did the partnership:		
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below		X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity
4 Does the partnership satisfy all four of the following conditions?	Yes	No
a The partnership's total receipts for the tax year were less than \$250,000.		
b The partnership's total assets at the end of the tax year were less than \$1 million.		
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.		
d The partnership is not filing and is not required to file Schedule M-3		X
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; item F on page 1 of Form 1065; or item L on Schedule K-1.		
5 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?		X
6 During the tax year, did the partnership have any debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?		X
7 Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
8 At any time during calendar year 2020, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country u		X
9 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions		X
10a Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding a section 754 election.		X
b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X

Schedule B Other Information (continued)

	Yes	No
c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
11 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) ▶ <input type="checkbox"/>		
12 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		X
13 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), enter the number of Forms 8858 attached. See instructions ▶		
14 Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership ▶		X
15 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return ▶ 0		
16a Did you make any payments in 2020 that would require you to file Form(s) 1099? See instructions	X	
b If "Yes," did you or will you file required Form(s) 1099?	X	
17 Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return ▶ 0		
18 Enter the number of partners that are foreign governments under section 892 ▶ 0		
19 During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)?		X
20 Was the partnership a specified domestic entity required to file Form 8938 for the tax year? See the Instructions for Form 8938		X
21 Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)?		X
22 During the tax year, did the partnership pay or accrue any interest or royalty for which one or more partners are not allowed a deduction under section 267A? See instructions		X
If "Yes," enter the total amount of the disallowed deductions ▶ \$		
23 Did the partnership have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the partnership satisfy one or more of the following? See instructions		X
a The partnership owns a pass-through entity with current, or prior year carryover, excess business interest expense.		
b The partnership's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the partnership has business interest.		
c The partnership is a tax shelter (see instructions) and the partnership has business interest expense. If "Yes" to any, complete and attach Form 8990.		
25 Is the partnership electing out of the centralized partnership audit regime under section 6221(b)? See instructions. If "Yes," the partnership must complete Schedule B-2 (Form 1065). Enter the total from Schedule B-2, Part III, line 3 ▶ 3	X	
If "No," complete Designation of Partnership Representative below.		

Designation of Partnership Representative (see instructions)

Enter below the information for the partnership representative (PR) for the tax year covered by this return.

Name of PR ▶	
U.S. address of PR ▶	U.S. phone number of PR ▶

If the PR is an entity, name of the designated individual for the PR ▶

U.S. address of designated individual ▶	U.S. phone number of designated individual ▶
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26 Is the partnership attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter the amount from Form 8996, line 16 ▶ \$		X
27 Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in the partnership or of receiving a distribution from the partnership ▶		
28 At any time during the tax year, were there any transfers between the partnership and its partners subject to the disclosure requirements of Regulations section 1.707-8?		X
29 Since December 22, 2017, did a foreign corporation directly or indirectly acquire substantially all of the properties constituting a trade or business of your partnership, and was the ownership percentage (by vote or value) for purposes of section 7874 greater than 50% (for example, the partners held more than 50% of the stock of the foreign corporation)? If "Yes," list the ownership percentage by vote and by value. See instructions.		
Percentage: By Vote By Value		X

Schedule K Partners' Distributive Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1	-219,368
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments: a Services 4a b Capital 4b		
	c Total. Add lines 4a and 4b	4c	
	5 Interest income	5	
	6 Dividends and dividend equivalents: a Ordinary dividends	6a	
	b Qualified dividends 6b c Dividend equivalents 6c		
	7 Royalties	7	
8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8		
9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		
b Collectibles (28%) gain (loss)	9b		
c Unrecaptured section 1250 gain (attach statement)	9c		
10 Net section 1231 gain (loss) (attach Form 4797)	10		
11 Other income (loss) (see instructions) Type u	11		
Deductions	12 Section 179 deduction (attach Form 4562)	12	
	13a Contributions	13a	
	b Investment interest expense	13b	
	c Section 59(e)(2) expenditures: (1) Type u (2) Amount u	13c(2)	
d Other deductions (see instructions) Type u	13d		
Self-Employment	14a Net earnings (loss) from self-employment	14a	-194,428
	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	512,624
Credits	15a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c	
	d Other rental real estate credits (see instructions) Type u	15d	
	e Other rental credits (see instructions) Type u	15e	
	f Other credits (see instructions) Type u	15f	
Foreign Transactions	16a Name of country or U.S. possession u		
	b Gross income from all sources	16b	
	c Gross income sourced at partner level	16c	
	Foreign gross income sourced at partnership level		
	d Reserved for future use u e Foreign branch category u	16e	
	f Passive category u g General category u h Other (att. statement) u	16h	
	Deductions allocated and apportioned at partner level		
	i Interest expense u j Other u	16j	
	Deductions allocated and apportioned at partnership level to foreign source income		
	k Reserved for future use u l Foreign branch category u	16l	
	m Passive category u n General category u o Other u	16o	
	p Total foreign taxes (check one): u Paid <input type="checkbox"/> Accrued <input type="checkbox"/>	16p	
q Reduction in taxes available for credit (attach statement)	16q		
r Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	17a Post-1986 depreciation adjustment	17a	
	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties – gross income	17d	
	e Oil, gas, and geothermal properties – deductions	17e	
	f Other AMT items (attach statement)	17f	
Other Information	18a Tax-exempt interest income	18a	
	b Other tax-exempt income SEE STATEMENT 4	18b	172,876
	c Nondeductible expenses SEE STATEMENT 5	18c	83,040
	19a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20a Investment income	20a	
b Investment expenses	20b		
c Other items and amounts (attach statement) SEE STATEMENT 6			

Analysis of Net Income (Loss)

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16p						1	-219,368
2 Analysis by partner type:		(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other
a General partners							
b Limited partners			-177,688	-41,680			

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		153,197		361,774
2a	Trade notes and accounts receivable	502,869		342,047	
b	Less allowance for bad debts	13,000	489,869	13,000	329,047
3	Inventories		996,376		599,672
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement) SEE STMT 7		29,032		45,848
7a	Loans to partners (or persons related to partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets	49,820		49,820	
b	Less accumulated depreciation	28,801	21,019	38,221	11,599
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)	945,759		945,759	
b	Less accumulated amortization	346,778	598,981	441,354	504,405
13	Other assets (attach statement)				
14	Total assets		2,288,474		1,852,345
Liabilities and Capital					
15	Accounts payable		264,079		162,564
16	Mortgages, notes, bonds payable in less than 1 year		722,110		866,308
17	Other current liabilities (attach statement) SEE STMT 8		143,814		64,055
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more		1,768,368		1,593,576
20	Other liabilities (attach statement)				
21	Partners' capital accounts		-609,897		-834,158
22	Total liabilities and capital		2,288,474		1,852,345

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**Note:** The partnership may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books	-224,265	6	Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize): SEE STMT 9	160,822	a	Tax-exempt interest \$ SEE STATEMENT 11	172,876
3	Guaranteed payments (other than health insurance)		7	Deductions included on Schedule K, lines 1 through 13d, and 16p, not charged against book income this year (itemize):	
4	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16p (itemize):		a	Depreciation \$ SEE STATEMENT 12	101,515
a	Depreciation \$ 8,350				
b	Travel and entertainment \$ 1,462				
	SEE STATEMENT 10				
	108,654	118,466	8	Add lines 6 and 7	274,391
5	Add lines 1 through 4	55,023	9	Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-219,368

Schedule M-2 Analysis of Partners' Capital Accounts

1	Balance at beginning of year	-609,897	6	Distributions: a Cash	
2	Capital contributed: a Cash			b Property	
	b Property		7	Other decreases (itemize):	
3	Net income (loss) per books	-47,954	8	Add lines 6 and 7	
4	Other increases (itemize):		9	Balance at end of year. Subtract line 8 from line 5	-657,851
5	Add lines 1 through 4	-657,851			

Form **1125-A**(Rev. November 2018)
Department of the Treasury
Internal Revenue Service**Cost of Goods Sold****u Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**
u Go to www.irs.gov/Form1125A for the latest information.

OMB No. 1545-0123

Name

C/O JAMES T. MAURO

Employer identification number

47-3552293

1	Inventory at beginning of year	1	996,376
2	Purchases	2	291,197
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule) SEE STATEMENT 13	5	557,158
6	Total. Add lines 1 through 5	6	1,844,731
7	Inventory at end of year	7	599,672
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	1,245,059

9a Check all methods used for valuing closing inventory:

(i) ☒ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) **u**

b Check if there was a writedown of subnormal goods **u** ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) **u** ☐

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** ☐

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions ☐ Yes ☒ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 11-2018)

Schedule K	Section 199A Information Worksheet For calendar year 2020 or tax year beginning _____, ending _____	2020
Partnership Name C/O JAMES T. MAURO		Employer Identification Number 47-3552293

	Activity Description	Pass-through Entity EIN	Aggr. Number	SSTB	PTP
Column A	FORESIGHT ACQUISITIONS				
Column B					
Column C					
Column D					
Column E					

	Column A	Column B	Column C	Column D	Column E
QBI or Qualified PTP items:					
Ordinary business income (loss)	-219,368				
Net rental real estate income (loss)					
Other net rental income (loss)					
Royalties					
Section 1231 gain (loss)					
Other income (loss)					
Section 179 deduction					
Other deductions					
W-2 wages	203,084				
Qualified property	50,753				
Other Information:					
QBI alloc to co-op pmts received					
W-2 wages alloc to qualified pmts					
Section 199A(g) deduction					

Section 199A REIT dividends

47-3552293

Federal Statements

FYE: 12/31/2020

Statement 1 - Form 1065, Page 1, Line 7 - Other Income (Loss)

Description	Amount
OTHER INCOME	\$ 10,354
FRAUD	-20,947
TOTAL	\$ -10,593

Statement 2 - Form 1065, Page 1, Line 15 - Interest

Description	Amount
INTEREST EXPENSE	\$ 33,873
TOTAL	\$ 33,873

Statement 3 - Form 1065, Page 1, Line 20 - Other Deductions

Description	Amount
ADVERTISING	\$ 14,220
BANK CHARGES	2,064
BANK FEES	1,883
QUICKBOOKS FEES	8,525
WIRE TRANSFER	420
COMPUTER EXPENSES	10,231
DUES & SUBSCRIPTIONS	1,878
FRAUD EXPENSE	
INSURANCE - BUSINESS	4,323
LEGAL & PROFESSIONAL	49,839
MARKETING	34,070
MATERIALS	240,363
OFFICE EXPENSE	5,215
BWC INSURANCE	102
PAYROLL FEES	825
SUB LABOR AND OTHER EXP	15,500
PROCESSING	22,184
TRAVEL	10,594
UTIIITIES	5,096
WAREHOUSE	217
MISC. EXPENSES	176
ROUNDING	-3
MEALS (50%)	1,463
AMORTIZATION	76,671
TOTAL	\$ 505,856

Statement 4 - Form 1065, Schedule K, Line 18b - Other Tax-Exempt Income

Description	Amount
PPP LOAN FORGIVNESS	\$ 63,153
OTHER INCOME - SBA PAYMENTS	109,723
TOTAL	\$ 172,876

Federal Statements**Statement 5 - Form 1065, Schedule K, Line 18c - Nondeductible Expenses**

Description	Amount
NONDEDUCTIBLE MEALS	\$ 1,462
BAD DEBTS	58,263
A/R ADJ	
INVENTORY VALUE ADJUSTMENT	23,315
TOTAL	<u>\$ 83,040</u>

Statement 6 - Form 1065, Schedule K, Line 20c - Other Items and Amounts

Description	Amount
SEE ATTACHED SECTION 199A INFORMATION WORKSHEET	\$

Statement 7 - Form 1065, Schedule L, Line 6 - Other Current Assets

Description	Beginning of Year	End of Year
PREPAID EXPENSES	\$ 11,653	\$ 26,157
PREPAID INVENTORY	17,379	19,691
TOTAL	<u>\$ 29,032</u>	<u>\$ 45,848</u>

Statement 8 - Form 1065, Schedule L, Line 17 - Other Current Liabilities

Description	Beginning of Year	End of Year
ACCRUED EXPENSES	\$ 15,765	\$ 58,221
ACCRUED EXPENSES - MATER	47,176	333
ACCRUED INTEREST	11,615	653
ACCRUED ROYALTIES	66,422	
ACCRUED WAGES	2,836	4,848
TOTAL	<u>\$ 143,814</u>	<u>\$ 64,055</u>

Statement 9 - Form 1065, Schedule M-1, Line 2 - Income Included on Sch K, Not on Books

Description	Amount
BEG AR (NET)	\$ 489,869
LESS END AR (NET)	-329,047
TOTAL	<u>\$ 160,822</u>

47-3552293

Federal Statements

FYE: 12/31/2020

Statement 10 - Form 1065, Schedule M-1, Line 4 - Expenses Recorded on Books, Not on Sch K

Description	Amount
BAD DEBTS	\$ 58,263
A/R ADJ	
INVENTORY VALUE ADJUSTMENT	23,315
BOOK-TAX AMORTIZATION DIFFERENCE	27,076
TOTAL	\$ 108,654

Statement 11 - Form 1065, Schedule M-1, Line 6 - Income Recorded on Books, Not on Sch K

Description	Amount
PPP LOAN FORGIVNESS	\$ 63,153
OTHER INCOME - SBA PAYMENTS	109,723
TOTAL	\$ 172,876

Statement 12 - Form 1065, Schedule M-1, Line 7 - Deductions Included on Sch K, Not on Books

Description	Amount
BEG AP	\$ 264,079
LESS END AP	-162,564
TOTAL	\$ 101,515

Form 1065, Schedule M-2, Line 4 - Other Increases

Description	Amount
TRANSFER OF EQUITY	\$
TOTAL	\$ 0

Federal Statements**Statement 13 - Form 1125-A, Line 5 - Other Costs**

<u>Description</u>	<u>Amount</u>
COMMISSIONS	\$ 123,587
OTHER COGS	19,200
INVENTORY SHRINKAGE	97,656
ROYALTIES	104,002
SHIPPING - CUSTOMER	51,771
SHIPPING - VENDOR	59,427
BEG A/P	264,079
LESS ENDING A/P	-162,564
TOTAL	<u>\$ 557,158</u>

Self-Employment WorksheetSchedule **K****2020**

For calendar year 2020, or tax year beginning , and ending

Partnership Name

Employer Identification Number

C/O JAMES T. MAURO**47-3552293**

Activity Description	Schedule K-1 Passthrough	
	EIN	Entity Type
A FORESIGHT ACQUISITIONS		
B		
C		

	A	B	C
1a. Ordinary business income (loss) (Schedule K, line 1)	-219,368		
b. Net income (loss) from certain rental real estate activities (see instructions)			
c. Other net rental income (loss) (Schedule K, line 3c)			
d. Net loss from Form 4797, Part II, line 17, included on line 1a above. Enter as a positive amount.			
e. Combine lines 1a through 1d	-219,368		
2. Net gain from Form 4797, Part II, line 17, included on line 1a above			
3a. Subtract line 2 from line 1e. If line 1e is a loss, increase the loss on line 1e by the amount on line 2.	-219,368		
b. Part of line 3a allocated to limited partners, estates, trusts, corporations, exempt organizations, and IRAs	-24,940		
c. Subtract line 3b from line 3a. If line 3a is a loss, reduce the loss on line 3a by the amount on line 3b. Include each individual general partner's share in box 14 of Schedule K-1, using code A.	-194,428		
4a. Guaranteed payments to partners (Schedule K, line 4c) derived from a trade or business as defined in section 1402(c) (see instructions)			
b. Part of line 4a allocated to individual limited partners for other than services and to estates, trusts, corporations, exempt organizations, and IRAs			
c. Subtract line 4b from line 4a. Include each individual general partner's share and each individual limited partner's share in box 14 of Schedule K-1, using code A.			
5. Net earnings (loss) from self-employment. Combine lines 3c and 4c. Enter here and on Schedule K, line 14a.	-194,428		

47-3552293

Federal Statements

FYE: 12/31/2020

Foresight Acquisitions**Gross receipts**

<u>Description</u>	<u>Amount</u>
FLORSHEIM	\$ 1,015,197
STACY ADAMS BELTS	329,300
STACY ADAMS JEWELRY	92,798
STATUS	273,211
XOLO	3,786
SHIPPING INCOME	44,700
ADD BEG A/R (NET)	489,869
LESS ENDING A/R (NET)	-329,047
ROUNDING	2
TOTAL	<u><u>\$ 1,919,816</u></u>

47-3552293

Federal Statements

FYE: 12/31/2020

Form 1065, Page 1, Line 14 - Taxes and Licenses

Description	Amount
PAYROLL TAX	\$ 17,077
TAX & LIC	152
SALES TAX	499
TOTAL	<u>\$ 17,728</u>

Form 1065, Schedule L, Line 1 - Cash

Description	Beginning of Year	End of Year
ERIE BANK	\$ 153,051	\$ 357,578
PETTY CASH	146	145
PREMIER BANK		4,051
TOTAL	<u>\$ 153,197</u>	<u>\$ 361,774</u>

Form 1065, Schedule L, Line 2a - Trade Notes and Accounts Receivable

Description	Beginning of Year	End of Year
A/R	\$ 502,869	\$ 342,047
TOTAL	<u>\$ 502,869</u>	<u>\$ 342,047</u>

Form 1065, Schedule L, Line 2b - Allowance for Bad Debts

Description	Beginning of Year	End of Year
BAD DEBT	\$ 13,000	\$ 13,000
TOTAL	<u>\$ 13,000</u>	<u>\$ 13,000</u>

Form 1065, Schedule L, Line 3 - Inventories

Description	Beginning of Year	End of Year
INVENTORY	\$ 1,160,215	\$ 572,451
INVENTORY RESERVE	-172,000	0
INVENTORY ASSET	8,161	27,221
TOTAL	<u>\$ 996,376</u>	<u>\$ 599,672</u>

Federal Statements**Form 1065, Schedule L, Line 9a - Buildings and Other Depreciable Assets**

Description	Beginning of Year	End of Year
EQUIPMENT	\$ 49,820	\$ 49,820
TOTAL	\$ 49,820	\$ 49,820

Form 1065, Schedule L, Line 9b - Accumulated Depreciation

Description	Beginning of Year	End of Year
	\$ 28,801	\$ 38,221
TOTAL	\$ 28,801	\$ 38,221

Form 1065, Schedule L, Line 12a - Intangible Assets

Description	Beginning of Year	End of Year
GOODWILL	\$ 945,759	\$ 945,759
TOTAL	\$ 945,759	\$ 945,759

Form 1065, Schedule L, Line 12b - Accumulated Amortization

Description	Beginning of Year	End of Year
ACCUMULATED AMORTIZATION	\$ 346,778	\$ 441,354
TOTAL	\$ 346,778	\$ 441,354

Form 1065, Schedule L, Line 15 - Accounts Payable

Description	Beginning of Year	End of Year
A/P	\$ 264,079	\$ 162,564
TOTAL	\$ 264,079	\$ 162,564

47-3552293

Federal Statements

FYE: 12/31/2020

Form 1065, Schedule L, Line 16 - Mortgage, Notes, Bonds Payable Less Than 1 Yr

Description	Beginning of Year	End of Year
LINE OF CREDIT	\$ 500,000	\$ 488,646
CREDIT CARD PAYABLE	15,719	21,371
CURRENT PORTION - L-T DEBT	206,391	206,391
NOTE PAYABLE - ERIE BANK EIDL		149,900
TOTAL	<u>\$ 722,110</u>	<u>\$ 866,308</u>

Form 1065, Schedule L, Line 19a - Loans from Partners

Description	Beginning of Year	End of Year
	\$	\$
TOTAL	<u>\$ 0</u>	<u>\$ 0</u>

Form 1065, Schedule L, Line 19b - Mortgage, Notes, Bonds Payable in 1 Yr or More

Description	Beginning of Year	End of Year
SUBORDINATED NOTE	\$ 275,000	\$ 275,000
SBA LOAN	1,777,199	1,590,179
PREPAID SBA	-77,440	-65,212
CURRENT PORTION - L-T DEBT	-206,391	-206,391
TOTAL	<u>\$ 1,768,368</u>	<u>\$ 1,593,576</u>

47-3552293

Federal Asset Report

FYE: 12/31/2020

Foresight Acquisitions

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	Per Conv Meth	Prior	Current
Other Depreciation:									
1	SCISSOR LIFT	5/11/16	2,156			2,156	7 MO150DB	2,156	0
2	PALLET RACKS	5/11/16	1,913			1,913	7 MO200DB	1,913	0
3	WAREHOUSE EQUIPMENT	5/11/16	750			750	7 MO200DB	750	0
4	COMPUTERS & SOFTWARE	5/11/16	4,442			4,442	5 MO200DB	4,442	0
5	FORK LIFT	5/11/16	2,125			2,125	7 MO200DB	2,125	0
6	COMPUTERS & EQUIPMENT	5/11/16	3,469			3,469	5 MO200DB	3,469	0
7	PHONE EQUIPMENT	5/11/16	1,720			1,720	5 MO200DB	1,720	0
8	PALLET RACKS	5/11/16	6,392			6,392	7 MO200DB	6,392	0
9	DESK AND CHAIRS	5/11/16	513			513	7 MO200DB	513	0
10	PALLET RACKS	5/11/16	4,245			4,245	7 MO200DB	4,245	0
11	COMPUTER HARDWARE & SOFTWARE	5/11/16	14,501			14,501	5 MO200DB	14,501	0
14	Capitalized Transaction Fees	5/11/16	570		X	0	5 MO200DB	570	0
15	Capitalized Transaction Fees	5/11/16	55		X	0	7 MO200DB	55	0
16	Capitalized Transaction Fees	5/11/16	309		X	0	7 MO200DB	309	0
18	COMMISSION TOOL BUILD	2/28/18	2,050			2,050	3 MO200DB	2,050	0
19	TRADE SHOW SUPPLIES	10/11/18	1,904			1,904	7 MO200DB	1,904	0
20	COMPUTERS & EQUIPMENT	5/11/19	3,639			3,639	5 MO200DB	970	1,068
Total Other Depreciation			<u>50,753</u>			<u>49,819</u>		<u>48,084</u>	<u>1,068</u>
Total ACRS and Other Depreciation			<u>50,753</u>			<u>49,819</u>		<u>48,084</u>	<u>1,068</u>
Amortization:									
12	LOAN FEES	5/11/16	122,274			122,274	10 MOAmort	44,834	12,227
13	GOODWILL	5/11/16	945,759			945,759	15 MOAmort	231,186	63,050
17	Capitalized Transcation Fees	5/11/16	20,913			20,913	15 MOAmort	5,112	1,394
			<u>1,088,946</u>			<u>1,088,946</u>		<u>281,132</u>	<u>76,671</u>
Grand Totals			1,139,699			1,138,765		329,216	77,739
Less: Dispositions and Transfers			0			0		0	0
Less: Start-up/Org Expense			0			0		0	0
Net Grand Totals			<u>1,139,699</u>			<u>1,138,765</u>		<u>329,216</u>	<u>77,739</u>

47-3552293

AMT Asset Report

FYE: 12/31/2020

Foresight Acquisitions

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	Per Conv Meth	Prior	Current
Other Depreciation:									
1	SCISSOR LIFT	5/11/16	0			0	0 HY	0	0
2	PALLET RACKS	5/11/16	0			0	0 HY	0	0
3	WAREHOUSE EQUIPMENT	5/11/16	0			0	0 HY	0	0
4	COMPUTERS & SOFTWARE	5/11/16	0			0	0 HY	0	0
5	FORK LIFT	5/11/16	0			0	0 HY	0	0
6	COMPUTERS & EQUIPMENT	5/11/16	0			0	0 HY	0	0
7	PHONE EQUIPMENT	5/11/16	0			0	0 HY	0	0
8	PALLET RACKS	5/11/16	0			0	0 HY	0	0
9	DESK AND CHAIRS	5/11/16	0			0	0 HY	0	0
10	PALLET RACKS	5/11/16	0			0	0 HY	0	0
11	COMPUTER HARDWARE & SOFTWARE	5/11/16	0			0	0 HY	0	0
14	Capitalized Transaction Fees	5/11/16	0			0	0 HY	0	0
15	Capitalized Transaction Fees	5/11/16	0			0	0 HY	0	0
16	Capitalized Transaction Fees	5/11/16	0			0	0 HY	0	0
18	COMMISSION TOOL BUILD	2/28/18	0			0	0 HY	0	0
19	TRADE SHOW SUPPLIES	10/11/18	0			0	0 HY	0	0
20	COMPUTERS & EQUIPMENT	5/11/19	0			0	0 HY	0	0
Total Other Depreciation			<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>
Total ACRS and Other Depreciation			<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>
Grand Totals			0			0		0	0
Less: Dispositions and Transfers			<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>
Net Grand Totals			<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>

47-3552293

ACE Asset Report

FYE: 12/31/2020

Foresight Acquisitions

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	Per Conv Meth	Prior	Current
Other Depreciation:									
1	SCISSOR LIFT	5/11/16	0			0	0 HY	0	0
2	PALLET RACKS	5/11/16	0			0	0 HY	0	0
3	WAREHOUSE EQUIPMENT	5/11/16	0			0	0 HY	0	0
4	COMPUTERS & SOFTWARE	5/11/16	0			0	0 HY	0	0
5	FORK LIFT	5/11/16	0			0	0 HY	0	0
6	COMPUTERS & EQUIPMENT	5/11/16	0			0	0 HY	0	0
7	PHONE EQUIPMENT	5/11/16	0			0	0 HY	0	0
8	PALLET RACKS	5/11/16	0			0	0 HY	0	0
9	DESK AND CHAIRS	5/11/16	0			0	0 HY	0	0
10	PALLET RACKS	5/11/16	0			0	0 HY	0	0
11	COMPUTER HARDWARE & SOFTWARE	5/11/16	0			0	0 HY	0	0
14	Capitalized Transaction Fees	5/11/16	0			0	0 HY	0	0
15	Capitalized Transaction Fees	5/11/16	0			0	0 HY	0	0
16	Capitalized Transaction Fees	5/11/16	0			0	0 HY	0	0
18	COMMISSION TOOL BUILD	2/28/18	0			0	0 HY	0	0
19	TRADE SHOW SUPPLIES	10/11/18	0			0	0 HY	0	0
20	COMPUTERS & EQUIPMENT	5/11/19	0			0	0 HY	0	0
Total Other Depreciation			<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>
Total ACRS and Other Depreciation			<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>
Grand Totals			0			0		0	0
Less: Dispositions and Transfers			<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>
Net Grand Totals			<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>

47-3552293

Depreciation Adjustment Report

FYE: 12/31/2020

All Business Activities

Form	Unit	Asset	Description	Tax	AMT	ACE	AMT Adjustments/ Preferences
<u>Additional ACE Information for Other Assets:</u>							
Page 1	1	1	SCISSOR LIFT	0	0 *	0 s	
Page 1	1	2	PALLET RACKS	0	0 *	0 s	
Page 1	1	3	WAREHOUSE EQUIPMENT	0	0 *	0 s	
Page 1	1	4	COMPUTERS & SOFTWARE	0	0 *	0 s	
Page 1	1	5	FORK LIFT	0	0 *	0 s	
Page 1	1	6	COMPUTERS & EQUIPMENT	0	0 *	0 s	
Page 1	1	7	PHONE EQUIPMENT	0	0 *	0 s	
Page 1	1	8	PALLET RACKS	0	0 *	0 s	
Page 1	1	9	DESK AND CHAIRS	0	0 *	0 s	
Page 1	1	10	PALLET RACKS	0	0 *	0 s	
Page 1	1	11	COMPUTER HARDWARE & SOFTWARE	0	0 *	0 s	
Page 1	1	14	Capitalized Transaction Fees	0	0 *	0 s	
Page 1	1	15	Capitalized Transaction Fees	0	0 *	0 s	
Page 1	1	16	Capitalized Transaction Fees	0	0 *	0 s	
Page 1	1	18	COMMISSION TOOL BUILD	0	0 *	0 s	
Page 1	1	19	TRADE SHOW SUPPLIES	0	0 *	0 s	
Page 1	1	20	COMPUTERS & EQUIPMENT	1,068	0 *	1,068 s	
				<u>1,068</u>	<u>0</u>	<u>1,068 s</u>	
Totals for ACE Depreciation Adjustment:					1,068		
AMT Depreciation Addback					<u>1,068</u>		
ACE Depreciation Expense						<u>1,068 s</u>	

* - This asset has no values in AMT column, assume AMT = Tax Value
s - Substituted applicable AMT or Tax data when ACE column is blank.

47-3552293

Future Depreciation Report FYE: 12/31/21

FYE: 12/31/2020

Foresight Acquisitions

Asset	Description	Date In Service	Cost	Tax	AMT	ACE
<u>Other Depreciation:</u>						
1	SCISSOR LIFT	5/11/16	2,156	0	0	0
2	PALLET RACKS	5/11/16	1,913	0	0	0
3	WAREHOUSE EQUIPMENT	5/11/16	750	0	0	0
4	COMPUTERS & SOFTWARE	5/11/16	4,442	0	0	0
5	FORK LIFT	5/11/16	2,125	0	0	0
6	COMPUTERS & EQUIPMENT	5/11/16	3,469	0	0	0
7	PHONE EQUIPMENT	5/11/16	1,720	0	0	0
8	PALLET RACKS	5/11/16	6,392	0	0	0
9	DESK AND CHAIRS	5/11/16	513	0	0	0
10	PALLET RACKS	5/11/16	4,245	0	0	0
11	COMPUTER HARDWARE & SOFTWARE	5/11/16	14,501	0	0	0
14	Capitalized Transaction Fees	5/11/16	570	0	0	0
15	Capitalized Transaction Fees	5/11/16	55	0	0	0
16	Capitalized Transaction Fees	5/11/16	309	0	0	0
18	COMMISSION TOOL BUILD	2/28/18	2,050	0	0	0
19	TRADE SHOW SUPPLIES	10/11/18	1,904	0	0	0
20	COMPUTERS & EQUIPMENT	5/11/19	3,639	640	0	0
Total Other Depreciation			<u>50,753</u>	<u>640</u>	<u>0</u>	<u>0</u>
Total ACRS and Other Depreciation			<u>50,753</u>	<u>640</u>	<u>0</u>	<u>0</u>
<u>Amortization:</u>						
12	LOAN FEES	5/11/16	122,274	12,227	0	0
13	GOODWILL	5/11/16	945,759	63,051	0	0
17	Capitalized Transcation Fees	5/11/16	20,913	1,394	0	0
			<u>1,088,946</u>	<u>76,672</u>	<u>0</u>	<u>0</u>
Grand Totals			<u>1,139,699</u>	<u>77,312</u>	<u>0</u>	<u>0</u>

Form 1065	Two Year Comparison Worksheet, Page 1	2019 & 2020
Partnership Name C/O JAMES T. MAURO		Employer Identification Number 47-3552293

		2019	2020	Differences
Income	Gross receipts less returns and allowances	3,181,800	1,834,031	-1,347,769
	Cost of goods sold	2,477,066	1,245,059	-1,232,007
	Gross profit	704,734	588,972	-115,762
	Ordinary income (loss) from other partnerships, etc.			
	Net farm profit (loss)			
	Net gain (loss) from Form 4797			
	Other income (loss)	6,233	-10,593	-16,826
	Total income (loss)	710,967	578,379	-132,588
Deductions	Salaries and wages (other than to partners)	296,679	203,084	-93,595
	Guaranteed payments to partners			
	Repairs and maintenance			
	Bad debts			
	Rent	35,247	10,498	-24,749
	Taxes and licenses	24,802	17,728	-7,074
	Interest	180,797	33,873	-146,924
	Depreciation	970	1,068	98
	Depletion			
	Retirement plans, etc.			
	Employee benefit programs	25,624	25,640	16
	Other deductions	806,845	505,856	-300,989
	Total deductions	1,370,964	797,747	-573,217
	Ordinary business income (loss)	-659,997	-219,368	440,629
Tax and Payment	Total balance due			
	Payments			
	Amount owed			
	Overpayment			

Form 1065	Two Year Comparison Worksheet, Page 2	2019 & 2020
Partnership Name C/O JAMES T. MAURO		Employer Identification Number 47-3552293

		2019	2020	Differences
Income (Loss)	Ordinary business income (loss)	-659,997	-219,368	440,629
	Net rental real estate income (loss)			
	Net other rental income (loss)			
	Guaranteed payments			
	Interest income			
	Ordinary dividends			
	Qualified dividends			
	Dividend equivalents			
	Royalties			
	Net short-term capital gain (loss)			
	Net long-term capital gain (loss)			
	Net section 1231 gain (loss)			
	Other income (loss)			
Deductions	Section 179 deduction			
	Contributions			
	Investment interest expense			
	Section 59(e)(2) expenditures			
	Other deductions			
Self- Employment	Net earnings (loss) from self-employment		-194,428	-194,428
	Gross farm or fishing income			
	Gross nonfarm income		512,624	512,624
Credits	Low-income housing credit (section 42(j)(5))			
	Low-income housing credit (other)			
	Qualified rehab expenditures (rental real estate)			
	Other rental real estate credits			
	Other rental credits			
	Other credits			
Foreign Transactions	Total foreign gross income			
	Total foreign deductions			
	Total foreign taxes paid and accrued			
	Reduction in taxes available for credit			
Alternative Minimum Tax (AMT) Items	Post-1986 depreciation adjustment			
	Adjusted gain or loss			
	Depletion (other than oil and gas)			
	Oil, gas, and geothermal properties - gross income			
	Oil, gas, and geothermal properties - deductions			
	Other AMT items			
Other Information	Tax-exempt interest income			
	Other tax-exempt income		172,876	172,876
	Nondeductible expenses	21,376	83,040	61,664
	Distributions of cash and marketable securities			
	Distributions of other property			
	Investment income			
	Investment expenses			
	Net income (loss)	-659,997	-219,368	440,629

Form 1065	Two Year Comparison Worksheet, Page 3	2019 & 2020
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Partnership Name

Employer Identification Number

C/O JAMES T. MAURO**47-3552293**

		2019	2020	Differences
Schedule L	Beginning assets	2,908,555	2,288,474	-620,081
	Beginning liabilities and capital	2,908,555	2,288,474	-620,081
	Ending assets	2,288,474	1,852,345	-436,129
	Ending liabilities and capital	2,288,474	1,852,345	-436,129
Schedule M-1	Net income (loss) per books	-717,061	-224,265	492,796
	Taxable income not on books	175,985	160,822	-15,163
	Guaranteed payments (other than health ins)			
	Book expenses not deducted	46,709	118,466	71,757
	Income on books not on return		172,876	172,876
	Return deductions not on books	165,630	101,515	-64,115
	Income per return	-659,997	-219,368	440,629
Schedule M-2	Balance at beginning of year	87,919	-609,897	-697,816
	Cash contributions			
	Property contributions			
	Net income (loss) per books	-717,061	-47,954	669,107
	Other increases	19,245		-19,245
	Cash distributions			
	Property distributions			
	Other decreases			
	Balance at end of year	-609,897	-657,851	-47,954
Schedule M-3	Total income (loss) items:			
	Income (loss) per income statement			
	Temporary difference			
	Permanent difference			
	Income (loss) per tax return			
	Total expense/deduction items:			
	Expense per income statement			
	Temporary difference			
	Permanent difference			
	Deduction per tax return			
	Other items with no differences			
	Reconciliation totals:			
	Income (loss) per income statement			
	Temporary difference			
	Permanent difference			
	Income (loss) per tax return			

Form **1065**

Tax Return History Report, Page 1

2020

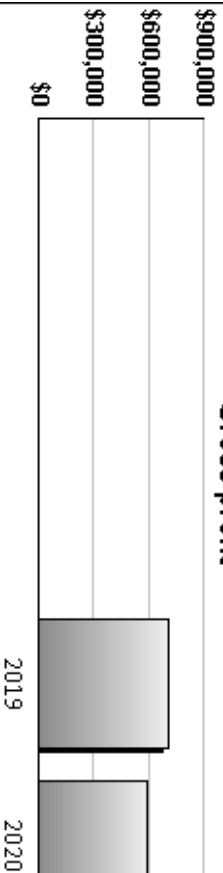
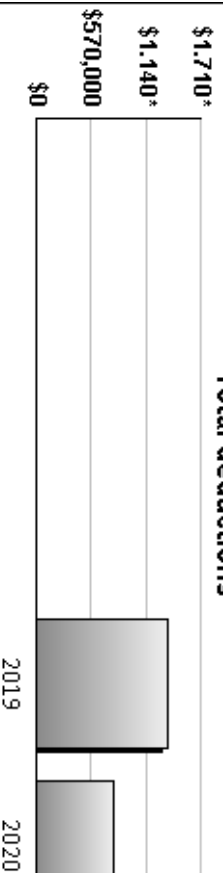
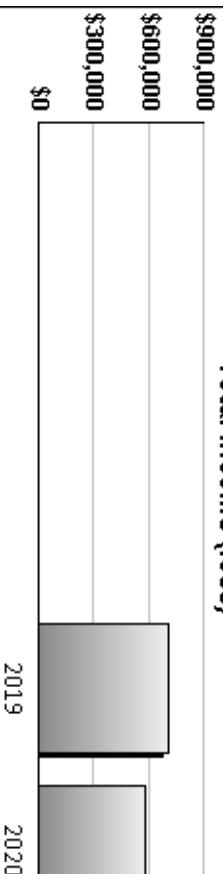
Partnership Name

Employer Identification Number

C/O JAMES T. MAURO**47-3552293**

Net gross receipts
 Cost of goods sold
Gross profit
Gross profit percentage
 Other trade or business income (loss)
Total income (loss)
 Salaries and wages
 Guaranteed payments to partners
 Bad debts
 Rent
 Taxes and licenses
 Interest
 Depreciation
 Other trade or business deductions
Total deductions
Ordinary business income (loss)

	2019	2020
Net gross receipts	3,181,800	1,834,031
Cost of goods sold	2,477,066	1,245,059
Gross profit	704,734	588,972
Gross profit percentage	22.1489	32.1135
Other trade or business income (loss)	6,233	-10,593
Total income (loss)	710,967	578,379
Salaries and wages	296,679	203,084
Guaranteed payments to partners		
Bad debts		
Rent	35,247	10,498
Taxes and licenses	24,802	17,728
Interest	180,797	33,873
Depreciation	970	1,068
Other trade or business deductions	832,469	531,496
Total deductions	1,370,964	797,747
Ordinary business income (loss)	-659,997	-219,368

Gross profit**Total deductions****Total income (loss)****Ordinary business income (loss)**

* in millions

Form **1065**

Tax Return History Report, Page 2

2020

Partnership Name

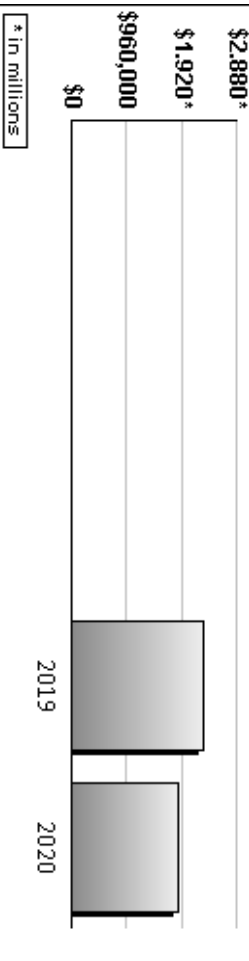
Employer Identification Number

C/O JAMES T. MAURO

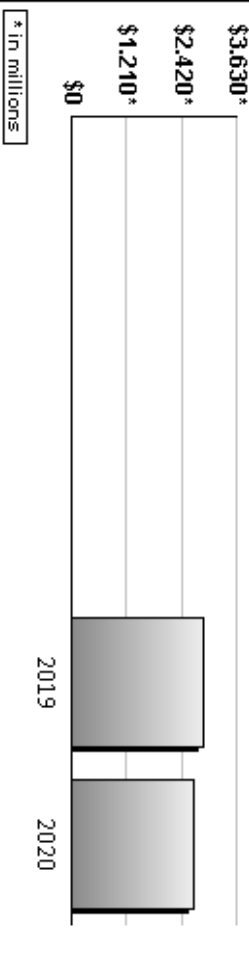
47-3552293

	2019	2020
Ordinary business income (loss)		
Net rental real estate income (loss)		
Other net rental income (loss)		
Guaranteed payments		
Interest, dividends, and royalties		
Total capital gain (loss)		
Net section 1231 gain (loss)		
Other income (loss)		
Section 179 deduction		
Contributions		
Other Schedule K deductions		
Total foreign taxes		
Net income (loss)		
Schedule L, Total assets		
Schedule L, Total liabilities		
Schedule M-2, Capital contributed		
Schedule M-2, Net income per books		
Schedule M-2, Distributions		
Schedule M-2, Ending partners' capital		

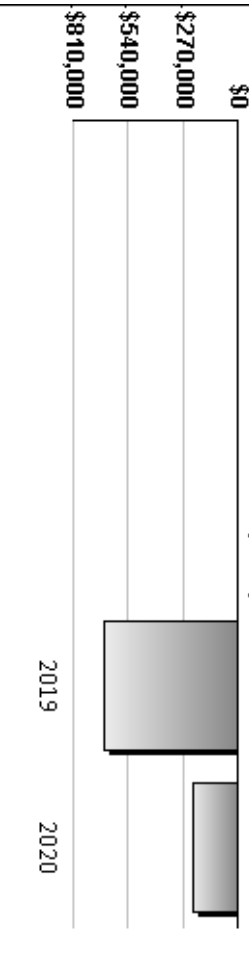
Total assets



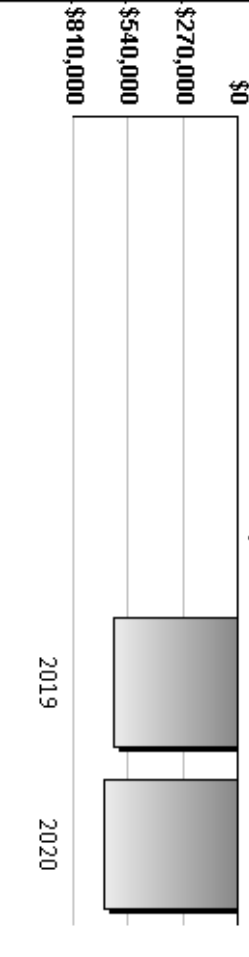
Total liabilities



Net income (loss)



Partners' capital



Status Mens Accessories

Balance Sheet

As of November 30, 2021

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Bank PPP	150,000.00
Cash in Bank	208,620.82
Petty Cash	0.00
Premier Bank	255.20
Total Bank Accounts	\$358,876.02
Accounts Receivable	
Accounts Receivable	359,840.79
Total Accounts Receivable	\$359,840.79
Other Current Assets	
Allowance for Bad Debt	-13,000.00
Intercompany - Status Medical	0.00
Inventory	0.00
Bulk Skids	0.00
Donation Skids Cleveland	0.00
Florsheim	215,225.87
Island Reserve	2,778.25
Landshark	2,711.70
Margaritaville	37,314.64
Penguin	0.00
Perry Ellis	0.00
Stacy Adams	0.00
Stacy Adams Belts	90,275.35
Stacy Adams Jewelry	6,385.40
Status	46,635.12
Status Medical	0.00
Xolo	0.00

Status Mens Accessories

Balance Sheet

As of November 30, 2021

	TOTAL
Total Inventory	401,326.33
Inventory Asset	19,632.51
Inventory Reserve	0.00
Prepaid Expenses	43,070.72
Prepaid Insurance	0.00
Prepaid Inventory Account	176,629.14
Professional Fees Due	9,000.00
Undeposited Funds	0.00
Total Other Current Assets	\$636,658.70
Total Current Assets	\$1,355,375.51
Fixed Assets	
Accumulated Depreciation	-49,739.69
Equipment	50,753.61
Total Fixed Assets	\$1,013.92
Other Assets	
Accumulated Amortization	-357,014.66
Goodwill	945,759.00
Prepaid SBA Loan Fees, net	51,201.94
Security Deposit	0.00
Transaction Fees (Capitalized)	20,913.00
Total Other Assets	\$660,859.28
TOTAL ASSETS	\$2,017,248.71

Status Mens Accessories

Balance Sheet

As of November 30, 2021

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	203,577.49
Total Accounts Payable	\$203,577.49
Credit Cards	
Bank Credit Card	3,762.88
Premier Credit Card	8,674.26
Total Credit Cards	\$12,437.14
Other Current Liabilities	
Accrued Commissions	0.00
Accrued Distributions	0.00
Accrued Expenses	0.00
Accrued Expenses - Materialogic	0.00
Accrued Interest Payable	0.00
Accrued Royalties	51,010.77
Accrued Wages	2,473.61
Child Support Payable	0.00
Due to Tom Zucker	0.00
Ohio State Tax Payable	4.24
PPP2 Loan	65,636.32
Total Other Current Liabilities	\$119,124.94
Total Current Liabilities	\$335,139.57
Long-Term Liabilities	
HSB Line of Credit	488,646.00
Inter Co Loan - Status Medical	0.00
Loan Payable - Mauro #1	0.00
Loan Payable - Mauro #2	0.00
Note Payable - PPP1 Loan	0.00
Note Payable - SBA	149,900.00
SBA Loan	1,528,090.43
Seller Note #1	0.00
Seller Note #2	275,000.00
Total Long-Term Liabilities	\$2,441,636.43
Total Liabilities	\$2,776,776.00
Equity	
Equity Contributions	0.00
Opening Balance Equity	0.00
Partner Distributions	-23,000.00
Retained Earnings	-683,647.42

Status Mens Accessories

Balance Sheet

As of November 30, 2021

	TOTAL
Net Income	-52,879.87
Total Equity	\$ -759,527.29
TOTAL LIABILITIES AND EQUITY	\$2,017,248.71

Status Mens Accessories

Profit and Loss

January - November, 2021

	TOTAL
Income	
Sales	74.78
Florsheim	1,270,977.41
Island Reserve	13,330.00
Landshark	5,617.74
Margaritaville	43,302.69
Penguin	47,958.00
Stacy Adams	425,330.17
Stacy Adams Belts	3,272.25
Stacy Adams Jewelry	16,495.00
Status	371,973.12
Xolo	1,522.50
zSales Discounts/ shortage claims	-63,470.77
Total Sales	2,136,382.89
Shipping Income	64,307.30
Total Income	\$2,200,690.19
Cost of Goods Sold	
COGS	
Florsheim	476,967.79
Island Reserve	2,169.47
Landshark	1,857.30
Margaritaville	11,424.40
Penguin	18,670.80
Stacy Adams	255,557.38
Stacy Adams Belts	1,303.60
Stacy Adams Jewelry	9,481.32
Status	147,687.74
Xolo	675.55
Total COGS	925,795.35
Commissions	143,551.83
Cost of Goods Sold	20,837.88
Island Reserve	2,407.01
Total Cost of Goods Sold	23,244.89
Inventory Shrinkage	0.00
Physical Inventory Adjustments	0.00
Royalties	137,285.99
Shipping Expense - Customer	53,453.95
Shipping Expense - Vendor	86,165.77
Total Cost of Goods Sold	\$1,369,497.78
GROSS PROFIT	\$831,192.41

Status Mens Accessories

Profit and Loss

January - November, 2021

	TOTAL
Expenses	
Advertising	28,910.12
Bad Debts	13,439.39
Bank Charges Header	
Bank Charges	2,561.06
Bank Fees & C/C Fees	730.42
QuickBooks Payments Fees	12,174.61
Wire transfer fee	2,240.01
Total Bank Charges Header	17,706.10
Computer	22,325.43
Dues and Membership	5,087.30
Insurance	5,347.92
Health Insurance	23,406.11
Total Insurance	28,754.03
Legal & Professional Fees	106,637.25
Marketing	37,844.11
Materialogic (3PL) Costs	174,788.44
Office Expenses	7,084.46
Payroll Expenses	262,789.08
Ohio BWC	118.98
Payroll Fees	906.60
Payroll Taxes	20,143.44
Total Payroll Expenses	283,958.10
Processing Fees	29,933.65
Rent	28,406.78
Repair & Maintenance	4,337.16
Taxes & Licenses	3,439.13
Travel	7,859.67
Travel Meals	2,141.71
Utilities	8,150.79
Warehouse	472.00
Total Expenses	\$811,275.62
NET OPERATING INCOME	\$19,916.79
Other Income	
Fraud	20,000.00
Other Income	12,912.09
Total Other Income	\$32,912.09
Other Expenses	
Amortization	57,545.96
Depreciation	587.07
Interest Expense	43,782.08

Status Mens Accessories

Profit and Loss

January - November, 2021

	TOTAL
Miscellaneous	3,793.64
Total Other Expenses	\$105,708.75
NET OTHER INCOME	\$ -72,796.66
NET INCOME	\$ -52,879.87

Fill in this information to identify the case:Debtor name **Foresight Acquisitions, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1Edisource, Inc. PO Box 204768 Dallas, TX 75320-4768		Electronic Interchange Services				\$875.66
Bizedge PO Box 1263 Twinsburg, OH 44087		IT Services				\$580.00
C.H. Robinson International, Inc. 7261 Engle Rd Suite 400 Minneapolis, MN 55480-9121		Freight Forwarding				\$3,116.86
Cleveland Municipal Court Civil Division 1200 Ontario St L 2 Cleveland, OH 44113-1669		Court costs and fees	Contingent			\$0.00
Commerce Technologies, Inc 25736 Network Pl Chicago, IL 60673		Electronic Interchange Services				\$989.82
Cuyahoga County Common Pleas Ct Attn Court Costs and Fees 1200 Ontario St FL1 Cleveland, OH 44113		Court costs and fees	Contingent Disputed			\$0.00
Fedex PO BOX 371461 Pittsburgh, PA 15250-7461		Shipping Services				\$128.81
Globaltranz PO Box 6348 Scottsdale, AZ 85261		Frieght Forwarding				\$266.83

Debtor **Foresight Acquisitions, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
GXS Inc. Opentex 9711 Washington Blvd Ste 700 Gaithersburg, MD 20878		Electronic Data Interchange				\$1,541.00
Industria Marroquinera Epigmenio Gonzalez 1055 Col Mexicaltzingo CP 44180 Guadalajar Jalisco MEX		Supplier				\$4,505.00
Internal Revenue Service PO BOX 7346 Philadelphia, PA 19101-5016		Income Tax				Unknown
Premier Bank 275 W Federal St Youngstown, OH 44503		All Assets		\$1,592,410.66	\$0.00	\$1,592,410.66
Premier Bank 275 W Federal St Youngstown, OH 44503		All Assets		\$494,472.65	\$0.00	\$494,472.65
Premier Bank Credit Card PO Box 790408 Saint Louis, MO 63179-0408		Credit card purchases				\$8,913.14
Small Business Administration District Counsel 1350 Euclid Ave Ste 211 Cleveland, OH 44115		All Assets		\$150,000.00	\$0.00	\$150,000.00
Somnium Solution Inc. c/o Christian P. Caronchi 12636 Mayfield Rd Ste 9 Chardon, OH 44024		Accounting Services				\$900.00
Suspender Factory 1425 63rd St Emeryville, CA 94608		Supplier				\$8,394.24
Three Knights Inc. 3806 Ellendale Rd Chagrin Falls, OH 44022		Note for Balance of Purchase Agreement	Contingent Disputed Subject to Setoff			\$348,729.02

Debtor **Foresight Acquisitions, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
UPS Supply Chain Solutions PO Box 809488 Chicago, IL 60680-9488		Shipping Services				\$181.19
WB Mason Co. Inc. 59 Center St Brockton, MA 02301		Supplies				\$57.42

United States Bankruptcy Court
Northern District of Ohio

In re **Foresight Acquisitions, LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____

Prior to the filing of this statement I have received _____ \$ _____

Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ **30,000.00**The undersigned shall bill against the retainer at an hourly rate of _____ \$ **300.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Debtor paid \$21,500; \$8,500 came from Coffeylaw IOLTA**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re **Foresight Acquisitions, LLC**

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 15, 2021*Date***/s/ Frederic P. Schwieg, Esq.****Frederic P. Schwieg, Esq. 0030418***Signature of Attorney***Frederic P Schwieg Attorney at Law****19885 Detroit Rd #239****Rocky River, OH 44116-1815****440-499-4506 Fax: 440-398-0490****fschwieg@schwieglaw.com***Name of law firm*

**United States Bankruptcy Court
Northern District of Ohio**

In re **Foresight Acquisitions, LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James T Mauro 3104 Sliver Lake Blvd Stow, OH 44224	Membership	81%	Membership
Kerri Mauro 3104 Sliver Lake Blvd Stow, OH 44224	Membership	19%	Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 15, 2021**Signature **/s/ James T. Mauro**
James T. Mauro

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

1Edisource, Inc.
PO Box 204768
Dallas, TX 75320-4768

Atty Gen'l of the United States-Tax
US Dept of Justice Tax Divsn
PO BOX 55, Ben Franklin Stn
Washington, DC 20044

Bizedge
PO Box 1263
Twinsburg, OH 44087

C.H. Robinson International, Inc.
7261 Engle Rd Suite 400
Minneapolis, MN 55480-9121

Chief Legal Officer
Premier Bank
500 S Minnesota Ave
Sioux Falls, SD 57104

Cleveland Municipal Court
Civil Division
1200 Ontario St L 2
Cleveland, OH 44113-1669

Commerce Technologies, Inc
25736 Network Pl
Chicago, IL 60673

Compucharts
775 S Progress Dr
Medina, OH 44256

Cuyahoga County Common Pleas Ct
Attn Court Costs and Fees
1200 Ontario St FL1
Cleveland, OH 44113

Cuyahoga County Prosecutor
General Civil Division
1200 Ontario St FL 8
Cleveland, OH 44113

Fedex
PO BOX 371461
Pittsburgh, PA 15250-7461

Forms Distribution Corp
3100 Corporate Exchange Ct
Bridgeton, MO 63044

Globaltranz
PO Box 6348
Scottsdale, AZ 85261

GXS Inc. Opentex
9711 Washington Blvd Ste 700
Gaithersburg, MD 20878

Industria Marroquinera
Epigmenio Gonzalez 1055 Col
Mexicaltzingo CP 44180
Guadalajar Jalisco
MEX

Internal Revenue Service
PO BOX 7346
Philadelphia, PA 19101-5016

Internal Revenue Service-CLE
Insolvency Group 6
1240 E 9th St Rm 493
Cleveland, OH 44199

James Mauro
3104 Silver Lake Blvd
Stow, OH 44224

Jerry M. Bryan
HENDERSON COVINGTON MESSENGER
6 Federal Pz Central Ste 1300
Youngstown, OH 44503

Margaritaville Consumer Products
256 Worth Ave Ste Q-R
Palm Beach, FL 33480

NMS Inc.
c/o John L. Bednarski, CPA
121 South St
Chardon, OH 44024

Ohio Attorney General
Collect Enforce Sect -Bankr
150 E Gay ST Fl 21
Columbus, OH 43215

Ohio Department of Taxation
Attn Bankruptcy Division
PO BOX 530
Columbus, OH 43216-0530

Ohio Dept of Job & Family Servs
Office of Legal Services
30 East Broad St., 31st floor
Columbus, OH 43215

Premier Bank
275 W Federal St
Youngstown, OH 44503

Premier Bank Credit Card
PO Box 790408
Saint Louis, MO 63179-0408

Premier Development Partners
5301 Grant Ave, Ste 100
Cleveland, OH 44125

Regional Income Tax Agency
PO BOX 470537
Attn: Legal Department
Broadview Heights, OH 44147-0537

Rocky Brands Inc.
39 E Canal St
Nelsonville, OH 45764

Small Business Administration
District Counsel
1350 Euclid Ave Ste 211
Cleveland, OH 44115

Somnium Solution Inc.
c/o Christian P. Caronchi
12636 Mayfield Rd Ste 9
Chardon, OH 44024

Suspender Factory
1425 63rd St
Emeryville, CA 94608

Three Knights Inc.
3806 Ellendale Rd
Chagrin Falls, OH 44022

United States Attorney General
Main Justice Bldg
10th & Constitution Ave NW
Washington, DC 20530

UPS Supply Chain Solutions
PO Box 809488
Chicago, IL 60680-9488

US Attorney-- ND Ohio
Attn Bankruptcy Section
801 W Superior Ave Ste 400
Cleveland, OH 44113-1852

WB Mason Co. Inc.
59 Center St
Brockton, MA 02301

Weyco Group, Inc.
333 W Eastbrook Blvd
Milwaukee, WI 53212

**United States Bankruptcy Court
Northern District of Ohio**

In re **Foresight Acquisitions, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Foresight Acquisitions, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

December 15, 2021

Date

/s/ Frederic P. Schwieg, Esq.**Frederic P. Schwieg, Esq. 0030418**

Signature of Attorney or Litigant

Counsel for **Foresight Acquisitions, LLC****Frederic P Schwieg Attorney at Law****19885 Detroit Rd #239****Rocky River, OH 44116-1815****440-499-4506 Fax: 440-398-0490****fschwieg@schwieglaw.com**